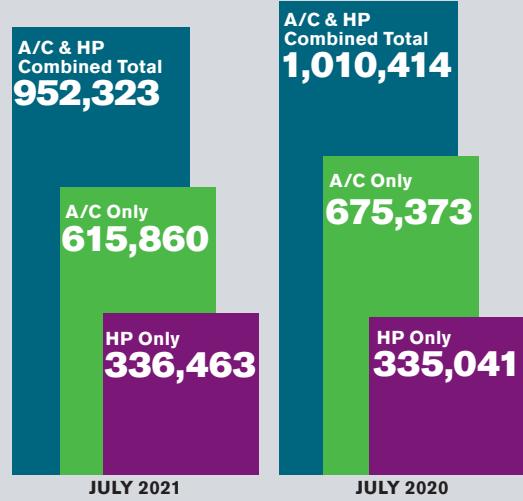


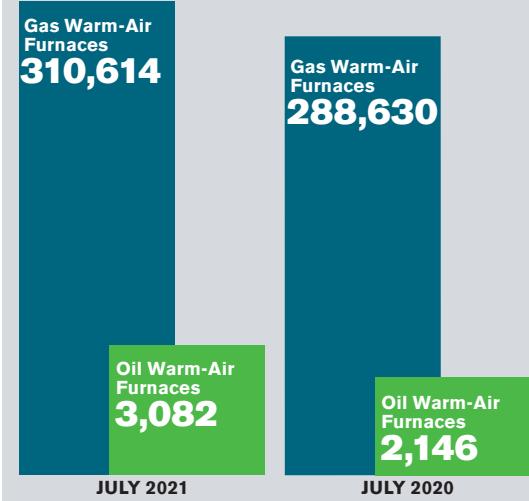
CENTRAL A/C AND AIR-SOURCE HEAT PUMPS

U.S. shipments of central air conditioners and air-source heat pumps decreased 5.7% in July 2021, to 952,323, down from 1,010,414 units shipped in July 2020. Air conditioner shipments decreased 8.8%, to 615,860 units, down from 675,373 units shipped in July 2020. Air-source heat pumps increased 0.4%, to 336,463 units, up from 335,041 units shipped in July 2020.



SHIPMENT STATUS OF WARM-AIR FURNACES

U.S. shipments of gas warm-air furnaces increased 7.6% in July 2021, to 310,614 units, up from 288,630 units shipped in July 2020. Oil warm-air furnace shipments increased 43.6%, to 3,082 units, up from 2,146 units shipped in July 2020.



COMMERCIAL STORAGE WATER HEATERS

U.S. shipments of commercial gas storage water heater shipments increased 9.6% in July 2021, to 7,309 units, up from 6,671 units shipped in July 2020. Commercial electric storage water heater shipments decreased 6.2%, to 11,462 units, down from 12,223 units shipped in July 2020.



RESIDENTIAL STORAGE WATER HEATERS

U.S. shipments of residential gas storage water heaters increased 2.8% in July 2021, to 403,881 units, up from 392,864 units shipped in July 2020. Residential electric storage water heater shipments increased 3.6%, to 412,707 units, up from 398,426 units shipped in July 2020.

