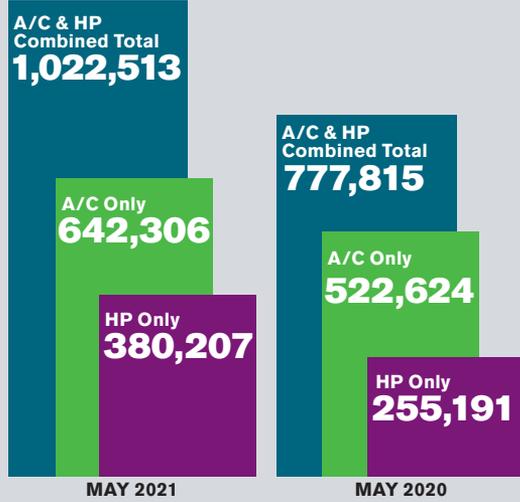


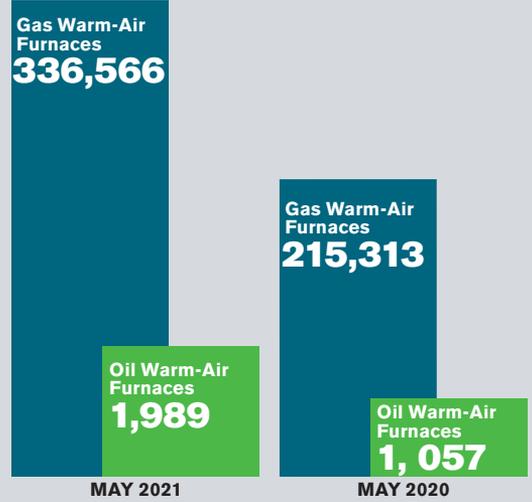
CENTRAL A/C AND AIR-SOURCE HEAT PUMPS

U.S. shipments of central air conditioners and air-source heat pumps increased 31.5% in May 2021, to 1,022,513, up from 777,815 units shipped in May 2020. Air conditioner shipments increased 22.9%, to 642,306 units, up from 522,624 units shipped in May 2020. Air-source heat pumps increased 49%, to 380,207 units, up from 255,191 units shipped in May 2020.



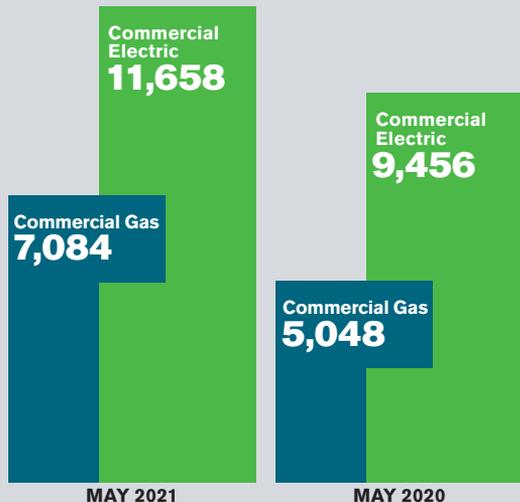
SHIPMENTS STATUS OF WARM-AIR FURNACES

U.S. shipments of gas warm-air furnaces increased 56.3% in May 2021, to 336,566 units, up from 215,313 units shipped in May 2020. Oil warm-air furnace shipments increased 88.2%, to 1,989 units, up from 1,057 units shipped in May 2020.



COMMERCIAL STORAGE WATER HEATERS

U.S. shipments of commercial gas storage water heater shipments increased 40.3% in May 2021, to 7,084 units, up from 5,048 units shipped in May 2020. Commercial electric storage water heater shipments increased 23.3%, to 11,658 units, up from 9,456 units shipped in May 2020.



RESIDENTIAL STORAGE WATER HEATERS

U.S. shipments of residential gas storage water heaters increased 17.6% in May 2021, to 390,876 units, up from 332,297 units shipped in May 2020. Residential electric storage water heater shipments increased 26%, to 405,969 units, up from 322,303 units shipped in May 2020.

